

EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY NOVEMBER 14, 2002 VOL. 53 NO. 46

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG REVIEW

At the beginning of the week, prices were generally higher except in New York prices were unchanged. During the week prices were unchanged in all areas. The market tone was steady. Demand was light to mostly moderate with planned features for the holiday bringing best interest. Supplies were adequate to fully adequate. Breaking stock prices were unchanged to lower from last week. Demand was usually slow to moderate for the fully adequate to available offerings. Additional product was being purchased on an as needed basis. Floor stocks were closely balanced to adequate for immediate needs. Schedules full-time. Trade sentiment steady. Light type fowl demand was seasonally moderate with offerings at least adequate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EX LARGE	LARGE	MEDIUM
Boston (Brown)	115-117	106-108	74-76
New York	84-88	82-86	70-74
Philadelphia	82-86	81-84	69-72
SOUTHERN CITIES			
Atlanta (1) (2)	74-79	72-75	61-64
Jackson (1)	75-77	71-73	59-61
Major Louisiana Cities (1)	83-93	80-90	67-77
MIDWEST CITIES			
Chicago	74-78	72-76	63-67
Detroit (2)	70-75	69-73	60-67
Major Ohio Cities (2)	72-76	71-74	62-64
Major Wisconsin Cities	73-80	72-78	62-67
WESTERN CITIES			
Houston (1)	91-93	87-90	75-77
California (Grade AA)(1)(3) (1) - Prices reported weekly	112	106	97

(2) - Delivered Warehouse(3) - Reported Invoice prices

<u>SHELL EGGS-12 METRO AREA</u> FOR WEEK ENDING 8-Nov-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	85.07	83.20	70.90
SOUTHERN	79.64	76.06	63.60
MIDWEST	74.70	73.01	63.53
WESTERN	102.16	97.78	88.36
TWELVE METRO AREAS	88.41	85.53	75.03
COMPUTED FROM SIMPL	E WEEKLY A	VERAGES V	VEIGHTED BY
METROPOLITAN AREA PO	PULATIONS		

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	11-12-02	11-05-02	11-13-01
Large	53-56	53-56	39-42
Medium	45-49	44-48	25-29

WEEKLY SHELL EGG INVENTORY REPORT-AM NOV 11, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS)						
			NO	SC) SO		5-Area
	Nor	theast	CENT	CEN	Γ Atl	Pacific	
Jumbo	Curr Wk	14.3	24.7	9.7	14.2	15.0	77.9
	Change	1.0	5.5	0.4	0.7	-0.2	10%
Ex Lge	Curr Wk	27.4	69.6	19.7	24.9	33.4	175.0
	Change	-1.7	7.0	0.7	- 2.8	1.1	3%
Large	Curr Wk	60.8	120.5	92.7	89.3	130.4	493.7
	Change	5.6	8.3	5.6	-16.8	4.6	2%
Medium	Curr Wk	14.5	42.1	18.5	24.8	28.9	128.8
	Change	1.6	4.1	3.7	3.0	-2.1	9%
Small	Curr Wk	5.2	8.1	3.1	6.8	7.1	30.3
	Change	-0.7	2.5	0.1	1.9	2.4	26%
Misc	Curr Wk	5.3	20.9	7.3	14.4	4.8	52.7
	Change	0.8	-8.2	-1.6	0.1	-1.9	-17%
Ungraded		27.7	59.3	30.5	27.7	30.3	175.5
	Change	-4.1	-0.6	13.2	-9.1	-3.1	-2%
Total	Curr Wk	155.2	345.2	181.5	-	49.9 113	33.9
Percent	Change	2%	6%	14%	-10%	0%	2%
TOTAL		Nı	umber (Percent		nber of
			Case)S	Change	Сооре	erators
Shell Egg			1,133.		2%		174
Shell Egg	Breaking	Stock 2	2/ 252.	.9	-3%		38
Total Shel	l Egg		1,386.	8	1%		212

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 09-Nov-02

(LBS IN THOUSANDS)				(EXCLUDES INGREDIENTS)				
,	CA	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BRC	KEN	WHOLE	WHITE	YOLK			
CW	1,158	3,435	28,044	10,206	5,642	1,934	4,105	
PW	1,190	,732	28,985	10,792	5,869	2,105	4,115	
LY	1,160	,087	27,754	10,858	5,593	2,502	4,172	
% CHC	PW	-3	-3	-5	-4	-8	0	
% CHG	S LY	0	1	-6	1	-23	-2	
2002			1 070 070			407.040	100.000	

2002 54,468,404 1,270,079 522,617 281,124 127,848 193,038 2001 52,134,862 1,184,973 522,162 279,506 115,559 186,091 % CHG YTD 4 7 0 1 11 4

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.43	41.79	41.70
37.89	38.33	38.10
	WEEK 41.43	WEEK 41.43 WEEK 41.79

BROILER HATCHERY

	Broiler Eggs Set in		Broiler Chicks Placed			
<u>1</u>	19 Selecte	d States	in 19 Selected States			
STATE	Nov 02	Nov 09	Nov 02	Nov 09		
		Thousan	d			
AL	26,808	27,799	20,531	19,883		
AR	*27,248	28,284	*22,202	22,150		
DE	3,678	3,480	*5,549	5,279		
FL	2,296	2,137	2,071	1,989		
GA	*28,687	30,267	*23,888	23,614		
KY	*5,989	6,005	*4,511	4,229		
MD	*9,429	9,917	*5,165	5,156		
MS	16,098	17,708	14,405	13,844		
NC	*18,096	17,754	13,424	12,777		
OK	5,645	6,508	4,378	4,142		
PA	3,390	3,394	2,407	2,317		
SC	4,622	4,660	3,579	3,807		
TX	*14,487	15,243	11,093	10,418		
VA	5,532	6,013	*5,019	4,717		
CA, LA, MO, TN, & WV	18,603	19,594	16,743	16,737		
19 State Total	*190,608	198,763	*154,965	151,059		
Previous Year Total	196,299	204,751	159,933	153,671		
Pct. of Prev. Year	97	97	97	98		
* Revised						

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 21-Dec-02 IS ESTIMATED AT 140.9 MILLION HEAD. THIS COMPARES TO 143.3 MILLION HEAD THE PREVIOUS WEEK AND TO 152.0 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 156.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 55.25 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 11/07/02-11/13/02
CURRENT LDS 120 25 FUTURE LDS 69 25 TOTAL LDS 189

CURRENT LDS 120.25			25 F L	JIUKEL	DS 69.2	25 IO	IAL LDS	189.50
I		5	SE		NE	M	W	
I	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
I	GNR W 1	59.44	61.04	58.33	58.83	57.08	56.00	50.50
I	GNR W 2	_	_	_	_	_	_	2.00
I	GNR BR 1	_	_	45.25	46.50	_	_	5.00
I	GL W XL	_	72.40	68.33	69.04	60.27	_	39.00
I	GL W LG	_	69.65	63.53	63.71	58.37	_	55.50
I	GL W MD	_	59.71	52.85	55.08	44.56	60.17	19.00
I	GL W SM	26.75	28.50	26.50	28.00	29.00	29.50	3.75
I	NRBS - 50	_	_	_	47.00	39.00	44.31	17.00
I	NRBS - 48	_	_	39.00	40.00	43.50	45.43	16.00
I	NRBS - 39			20.00	22.00		32.50	8.25
I	NRBS - 36	_	_	20.00	33.00	25.00		2.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 09-Nov-2002								
SELECTED	CW	PW	PCT	CHG				
CONSUMING CENTERS		THOUSANDS	PW	LY				
ATLANTA	24.7	23.3	6	7				
BOSTON	3.5	3.2	9	-3				
CHICAGO	54.2	55.3	-2	13				
DETROIT	30.3	32.6	-7	-21				
KANSAS CITY	3.6	4.4	-18	-59				
LOSANGELES	83.7	77.6	8	-31				
NEW ORLEANS	14.7	13.0	13	55				
NEW YORK	37.9	33.5	13	4				
ST. LOUIS	16.7	15.8	6	8				
SAN FRANCISCO	22.9	23.0	0	-12				
TOTAL	292.2	281.7	4	-11				
4 WK MVG AVG	276.1							

LIVE TURKEYS SLAUGHTERED		<u>WEEK</u>	ENDING	09-Nov-20	02
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	
		THOUS	SANDS		
HEAD	2,585	3,268	87	30	5,970
AVG WT	16.17	34.60	24.04	32.75	26.45
LAST WEEK	2,352	3,035	63	37	5,487
SAME WK YR AGO	2,705	3,152	30	4	5,891
AVG WT	16.04	32.94	24.68	25.96	25.14
TO-DATE/2002	83,751	124,291	2,455	466	210,963
TO-DATE/2001	91,596	125,191	2,069	530	219,386

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS BY GEOGRAPHICAL AREAS WEEK ENDING 09-Nov-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

-	YOUNG TU	IRKE'	/S	OLD	TOTAL	TURKEYS
TH	OUSAND P	CT C	HG AVG	BANDED)	AVG
	HEAD	PW	LIVE WT	-THOUSAI	ND HEAD-	LIVE WT
N EAST	970	0	22.76	(A)	976	22.76
SATL	1,030	14	26.30	(A)	1,036	26.30
N CENT	2,544	10	30.06	(A)	2,550	30.06
S CENT	558	3	20.70	(A)	564	20.70
WEST	838	16	22.04	(A)	844	22.04
U.S. TOTA	L 5,940 (B)	9	26.45	30	5,970	26.45
TO-DATE						
2002	210,497 (B)			466	210,963	
TO-DATE						
2001	218,856 (B)			530	219,386	
(A) Not no	iblished to s	hiove	disclasina i	ndividual c	narations	

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turks included: this week 87,000 for the year 2,455,000; last year to date 2,069,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 09-Nov-2002 (PRELIMINARY)

WEEK ENDING	09-NOV-2002	(PRELIM	INAKY)					
	YOUNG	LIGHT	HEAVY	TOTAL				
	CHICKENS	HENS	HENS	HENS	DUCKS			
		THC	USAND	S				
HEAD	155,647	1,438	1,548	2,986	369			
AVG WT	5.13	3.51	7.89	5.78	6.64			
LAST WEEK	155,193	1,697	1,538	3,235	393			
SAME WK YR AC	GO 154,526	1,844	1,431	3,275	502			
AVG WT	4.93	3.45	7.82	5.36	6.65			
TO-DATE/2002	6,999,610	78,796	63,839	142,635	18,864			
TO-DATE/2001	6,940,299	80,516	62,259	142,775	22,673			
(A) The estimate	ed number of	fryers av	ailable fo	or market	ing based			
on the 2-week r	evised averag	je chick p	laceme	nts 6 to 7	weeks			
earlier was 155.3 million head. Estimated U.S. slaughter for this								
period 157.5 mi	llion head or	2.2 millio	n head r	more than	or 101% of			
estimated fryers	s available.							

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 16-Nov-02

	CURRENT WEEK	PREVIOUS WEEK
	11/16/02(1)	11/09/02
CLASS	THOUS	AND HEAD ———
BRO-FRY	158,662(2)	160,232
LT HENS	1,570	1,563
HVY HENS	1,575	1,601
TOTAL	161,807	163,396
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Nov-02 is 151.3 million head compared to 154.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.0 million head or 7.7 million more than estimated available. For week of 23-Nov-02 the estimated available is 146.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION H	HEAD	
WEEK ENDIN	G	SLAUGHTERED	AVAILABLE		AVG WT
OCTOBER	5	161.0	157.8	102%	5.09
	12	160.0	157.3	102%	5.11
	19	156.9	157.1	100%	5.05
	26	160.6	157.2	102%	5.22
NOVEMBER	2	157.1	156.2	101%	5.24
	9	157.5	155.3	101%	5.13
YEAR TO DA	TΕ	7083.5	7119.5	99%	
NOVEMBER	16		151.3		
	23		146.2		

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 11/11/02-11/16/02

	U.S. GRADE A			COMPOSI	TE
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	40.00-43.00	43.65	44	45.66	84
Los Angel	es 67.00	64.87	65	61.24	184
New York	45.00-48.00	47.09	23	49.37	54

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from		
11-Nov-02	4-Nov-02	4-Nov-02	12-Nov-01
53.01	-1.10	54.11	59.30
NUMBER OF LOA	ADS 610		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

,	OFFERS	SALES	WTD	LBS
CURRENT SHIPMENTS 2/			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	68-72	-	-	-
CENTRAL REGION 4/	67-72	67-72	70.12	205
WESTERN REGION 5/	68-72	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-63	63	63.00	8
WESTERN REGION	59-61	-	-	-

1/ May include product stored at temperatures in range of
1 to 25 degress F. 2/ Includes product priced for shipment within
14 days. 3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	11/11/02	2,425	172,715	80,204
AM	11/01/02	2,384	178,029	77,841
CHG		41	-5314	2363
PCT (CHG	2%	-3%	3%

<u>HEN MARKETS</u> Final Price, Cents Per LB, Generally for slaughter the week of 11/11/02 WTD.

the wook of This	/ -		**
HEAVY TYPE	RANGE	MAJORITY	AVG
Southeast (1)	4.75-10 CENTS/LB.	8.25-8.75	8.39
Southeast (2)	TFEWR		
South Central(1)	4.5-11.75 CENTS/L	B. 7.75-9	8.80
LIGHT TYPE			

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 11/08/02

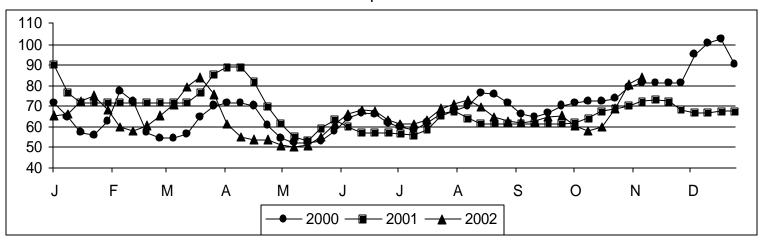
Eastern (1) 0-0
Eastern (2) 0-0
So. Central (2) TFEWR*
No. Central (1) TFEWR*
No. Central (2) 0

(1) At Farm Buyer Loading (2) At Farm Producer Loading *TFEWR - Too Few to Report

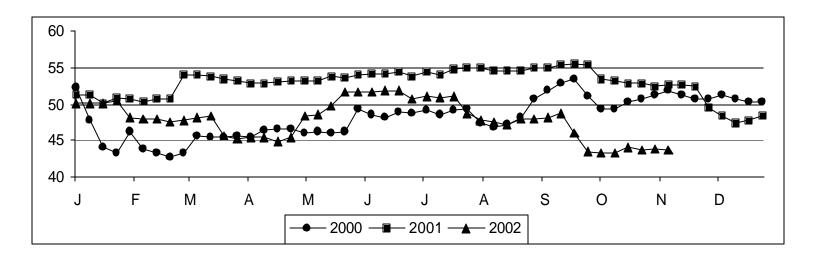
COMMERCIAL EGG MOVEMENT REPORT W/E 09-Nov-02 (RECEIPTS FROM PRODUCERS)

•	CASES	PERCENT CHAN	GE FROM
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	241.0	2	10
E.N. CENTRAL	572.2	3	5
W.N. CENTRAL	284.6	-3	2
S. ATLANTIC	188.8	4	-1
S. CENTRAL	93.6	1	11
WEST	188.0	-1	-12
TOTAL	1568.2	1	2
MATCHED PLAN	TS REPORTING	87	86

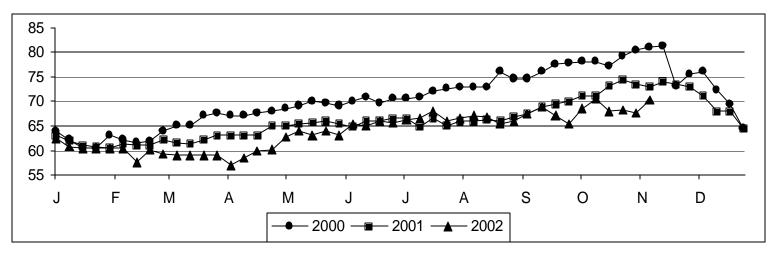
New York Large Weekly Average Price Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices
Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Averge Prices are Based on Offers Only

VOL 53 NO. 46	EGG AND POULTRY NATIONAL WEEKLY REVIEW	THURSDAY, NOVEMBER 14, 2002
VUL 33 NO. 46	EGG AND POULIRT NATIONAL WEERLT REVIEW	INURSDAT, NOVEMBER 14, 2002

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC Grover T. Hunter, Chief	Voice Fax	(202)720-6911 (202)720-2403	Des Moines, IA Mary L. Adkins, (Officer-In-Charge)	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545
Atlanta, GA Johnny Freeman, Officer-in-Charge	Voice Fax Recorde	(404)562-5850 (404)562-5875 ed (404)562-5856	Bell, CA Jim Derby, Officer-in-Charge	Voice (323)269-4154 Fax (323)269-5926 Recorded (323)260-4676
Jackson, MS Gary Brown, (Southern States Area Sup	Voice Fax ervisor)	(601)965-4662 (601)965-4661		